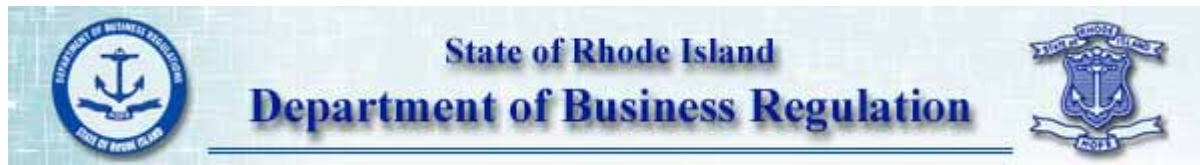




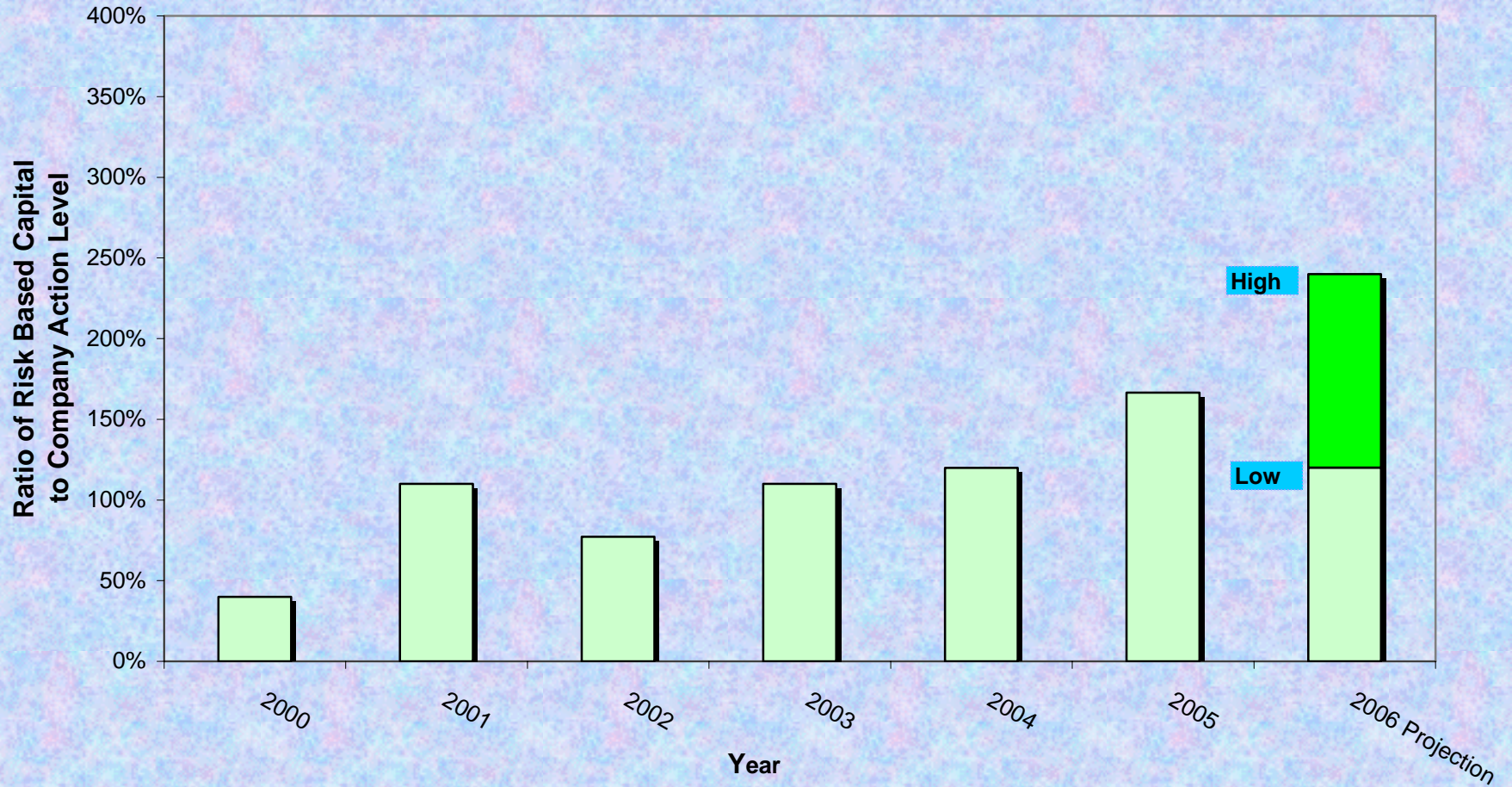
Office of the Health Insurance Commissioner



Neighborhood Health Plan of RI

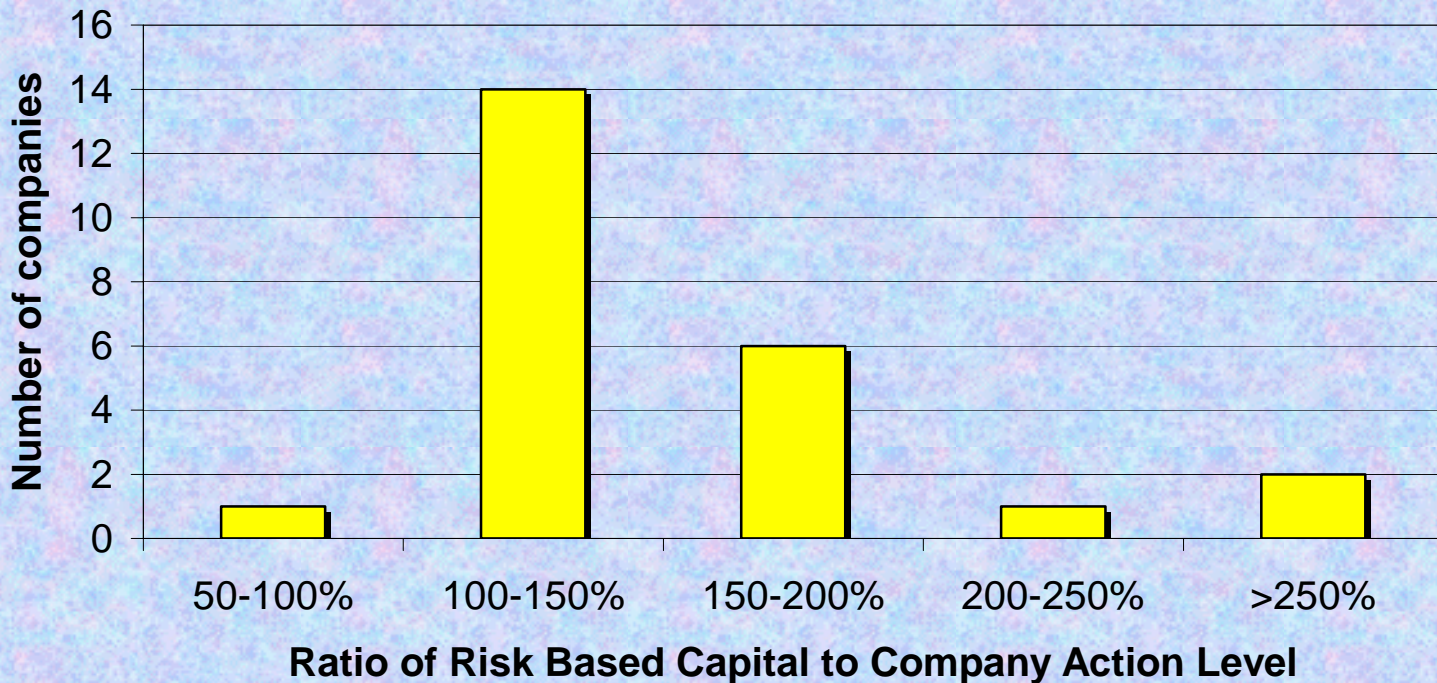
Actual results 2000 - 2005

(Projected Range for 2006)



2004 Summary of Risk Based Capital

Companies with greater than 90% Medicaid Revenue and over \$150 million of annual revenue

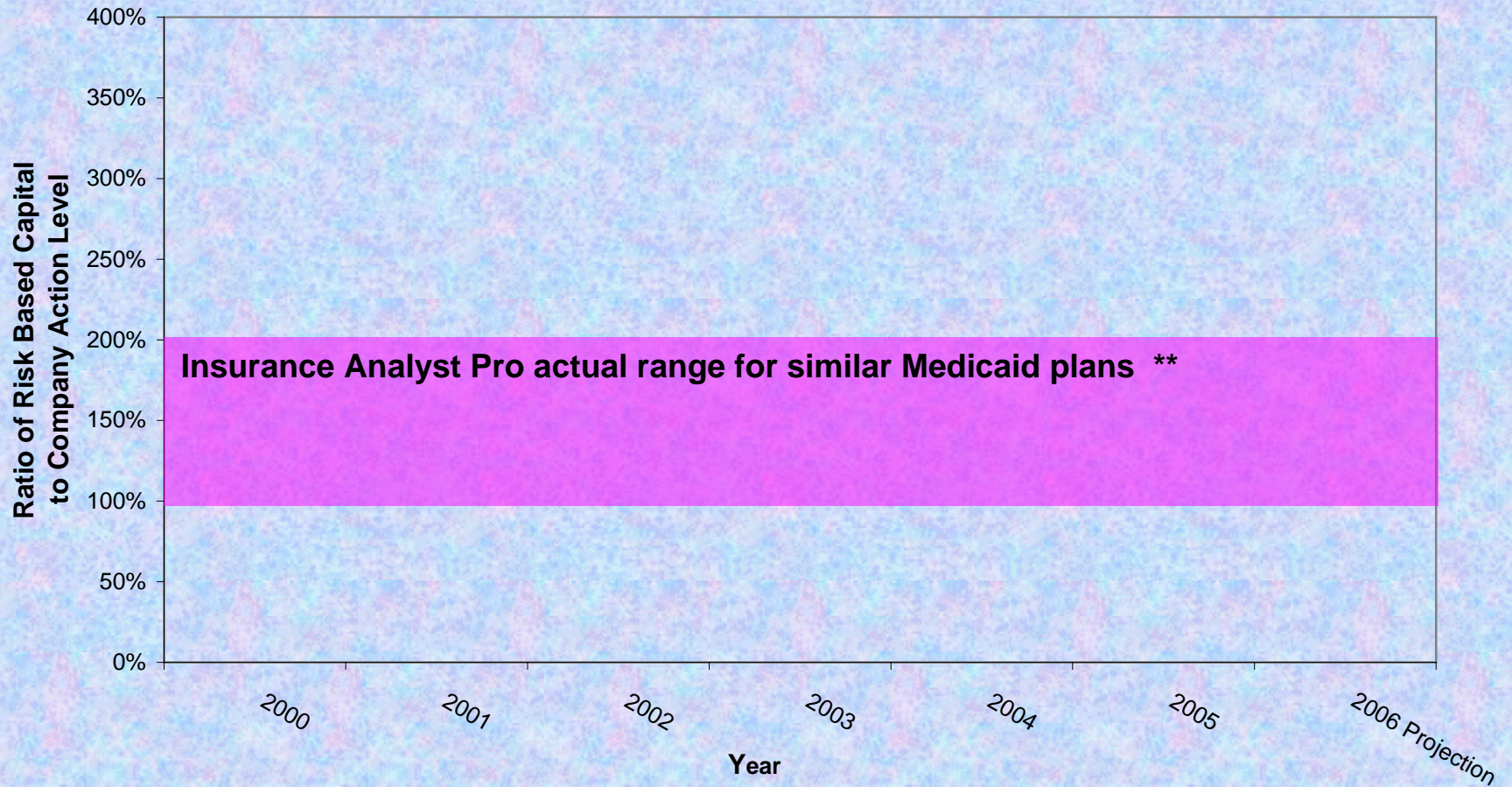


Source: Insurance Analyst Pro

Neighborhood Health Plan of RI

Actual results 2000 - 2005

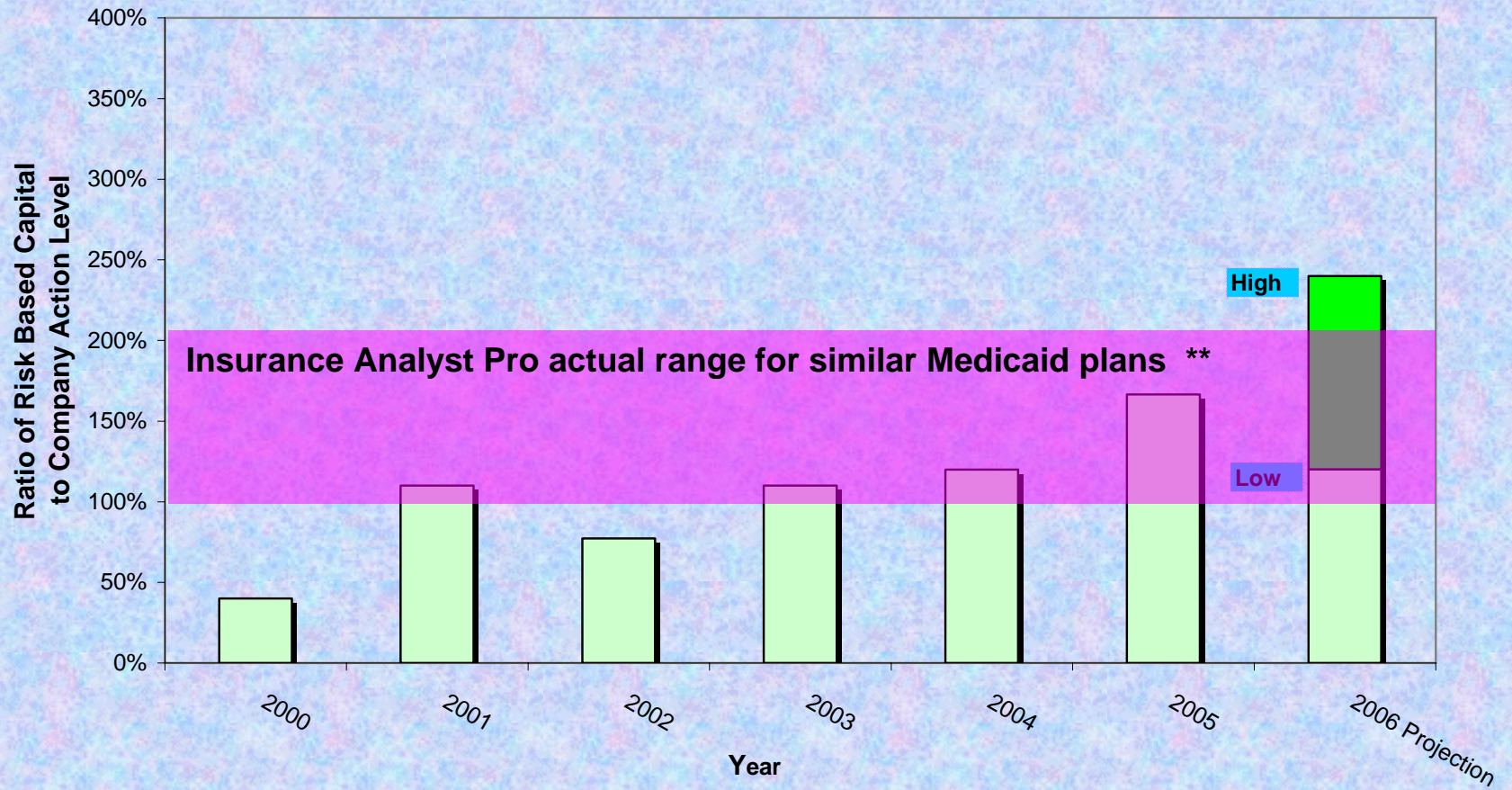
(Projected Range for 2006)



Neighborhood Health Plan of RI

Actual results 2000 - 2005

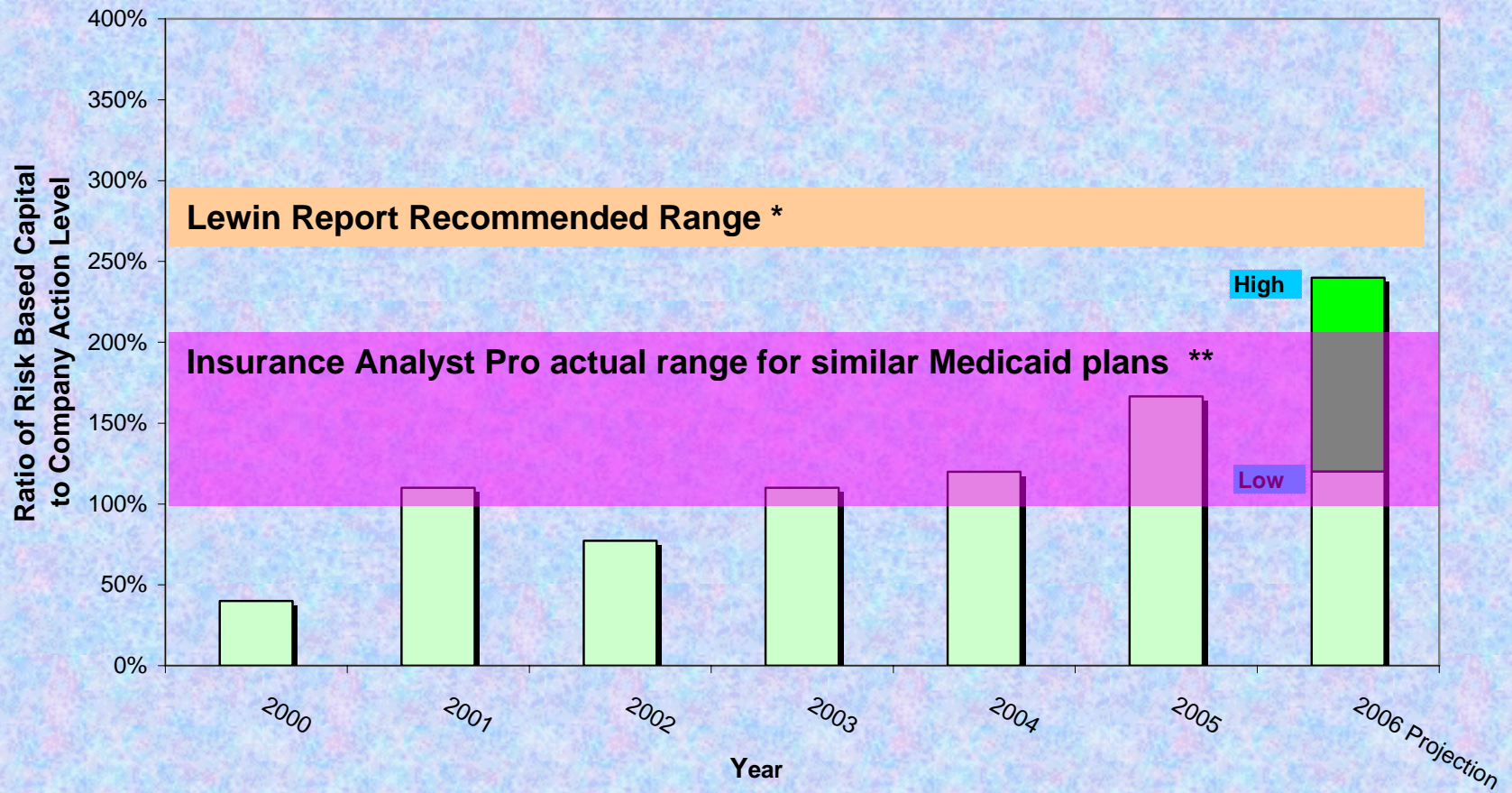
(Projected Range for 2006)



Neighborhood Health Plan of RI

Actual results 2000 - 2005

(Projected Range for 2006)



* Lewin Report Recommended Range (2.4 to 3 months of Revenue equates to 270% to 300% of RBC Company Action Level)

** Risk Based Capital ratios to Company Action Level of 83% of companies with 90% Medicaid Revenue and greater than \$150 Million of annual revenue. Based upon calendar year 2004 data reported by Insurance Analyst Pro.